



## UNIT-e Tools for Microsoft Excel

Extending the reach and impact of UNIT-e data.

Microsoft Excel is increasingly being used as a host environment for the business functionality of software suppliers, allowing the power of Excel's calculation, analysis and editing capabilities to be unleashed on your data.

UNIT-e has offered modules that link into Microsoft Office for some time but with the arrival of UNIT-e Tools for Excel, a new vision of tight integration has been achieved.

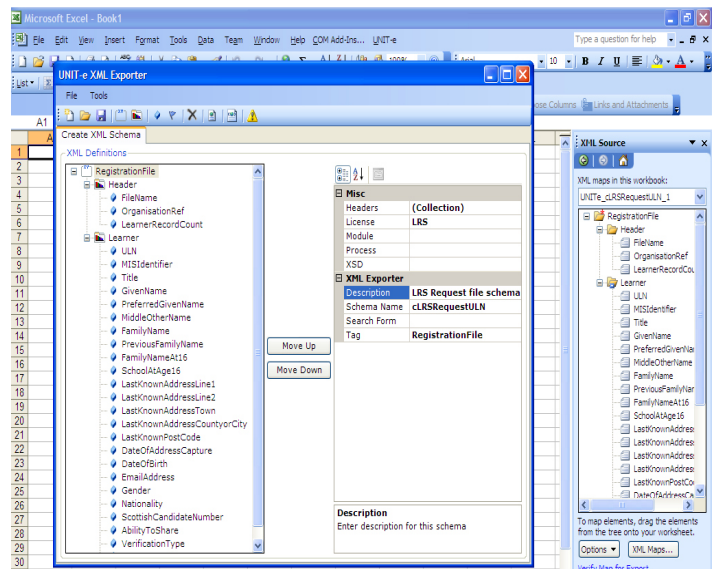
Users can design and distribute Excel workbooks that link into XML feeds designed in a customised version of UNIT-e XML Exporter. Because UNIT-e Tools for Excel and Excel are loosely coupled, users have the ability to edit the data offline or even on machines that do not have UNIT-e Tools installed. For the first time edited changes can then be passed backed into UNIT-e via update reports either directly from Excel or as part of a workflow using SharePoint 2007 and UNIT-e Workflow\*.

What about when you want many people to edit a spreadsheet, perhaps to collect assessment results? Using Microsoft's new Open XML formats\*\* you can export hundreds of near identical copies of the same spreadsheet, with just the data changed to be specific to each user. With SharePoint and Workflow\* these can be mailed out to each user and you can even create tasks and raise errors when feedback is ready for review or overdue.

When you have completed collecting and editing data, Excel is also an outstanding reporting tool. With UNIT-e Tools for Excel you can automate the production of Excel spreadsheets for inclusion in SharePoint - ideal for status reports and KPIs.

\* Requires Additional configuration and UNIT-e Workflow licence

\*\* Requires free Microsoft Patch for Office 2003



### Benefits

- Extract data straight out of UNIT-e, edit and save back into UNIT-e
- Tight integration with UNIT-e Tools for SharePoint & Workflow
- XML used for easy Workbook design, layout & formatting
- Bulk production tools for reaching large numbers of people with customised content
- Data is treated as a "First Class" object, making formatting, filtering, copying & pasting easier.